

U.S. Department of Justice

Washington, DC 20530

Amendment to Registration Statement**Pursuant to the Foreign Agents Registration Act of 1938, as amended**

INSTRUCTIONS. File this amendment form for any changes to a registration. Compliance is accomplished by filing an electronic amendment to registration statement and uploading any supporting documents at <http://www.fara.gov>.

Privacy Act Statement. The filing of this document is required for the Foreign Agents Registration Act of 1938, as amended, 22 U.S.C. § 611 *et seq.*, for the purposes of registration under the Act and public disclosure. Provision of the information requested is mandatory, and failure to provide the information is subject to the penalty and enforcement provisions established in Section 8 of the Act. Every registration statement, short form registration statement, supplemental statement, exhibit, amendment, copy of informational materials or other document or information filed with the Attorney General under this Act is a public record open to public examination, inspection and copying during the posted business hours of the Registration Unit in Washington, DC. Statements are also available online at the Registration Unit's webpage: <http://www.fara.gov>. One copy of every such document, other than informational materials, is automatically provided to the Secretary of State pursuant to Section 6(b) of the Act, and copies of any and all documents are routinely made available to other agencies, departments and Congress pursuant to Section 6(c) of the Act. The Attorney General also transmits a semi-annual report to Congress on the administration of the Act which lists the names of all agents registered under the Act and the foreign principals they represent. This report is available to the public in print and online at: <http://www.fara.gov>.

Public Reporting Burden. Public reporting burden for this collection of information is estimated to average 1.5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Counterespionage Section, National Security Division, U.S. Department of Justice, Washington, DC 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, DC 20503.

1. Name of Registrant	2. Registration No.
Pillsbury Winthrop Shaw Pittman LLP	5198

3. This amendment is filed to accomplish the following indicated purpose or purposes:

- ☐ To give a 10-day notice of change in information as required by Section 2(b) of the Act.
- ☐ To correct a deficiency in
- ☐ Initial Statement
- ☐ Supplemental Statement for the period ending _____
- ☐ Other purpose (specify) _____
- ☒ To give notice of change in an exhibit previously filed.

4. If this amendment requires the filing of a document or documents, please list:

Signed agreement with foreign principal (see item 5 below).

5. Each item checked above must be explained below in full detail together with, where appropriate, specific reference to and identity of the item in the registration statement to which it pertains. (If space is insufficient, a full insert page must be used.)

This amendment to Registration Statement is to give notice of a change in an Exhibit B previously filed with respect to the Government of the Republic of Korea. Registrant has received a revised agreement for 2014 with respect to the foreign principal. A copy of this agreement is attached.

EXECUTION

In accordance with 28 U.S.C. § 1746, the undersigned swear(s) or affirm(s) under penalty of perjury that he/she has (they have) read the information set forth in this registration statement and the attached exhibits and that he/she is (they are) familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his/her (their) knowledge and belief, except that the undersigned make(s) no representation as to the truth or accuracy of the information contained in the attached Short Form Registration Statement(s), if any, insofar as such information is not within his/her (their) personal knowledge.

(Date of signature)

(Print or type name under each signature or provide electronic signature¹)

February 28, 2014

/s/ Stephan E. Becker

eSigned

¹ This statement shall be signed by the individual agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar functions, if the registrant is an organization, except that the organization can, by power of attorney, authorize one or more individuals to execute this statement on its behalf.



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James A. Glasgow
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December 30, 2013

Junpyo Kim
First Secretary
Embassy of the Republic of Korea
2450 Massachusetts Ave., N.W.
Washington, D.C. 20008

Re: Extension of Our Services Concerning Negotiation of a New U.S.-
ROK Agreement for Cooperation (123 Agreement)

Dear Mr. Kim:

We are pleased to have the opportunity to extend from January 1 through June 30, 2014, ("Extended Term") our previous agreement to provide services concerning negotiation of a new U.S.-ROK Agreement for Cooperation. I confirm that our services will include responding to the ROK Government's questions and requests with respect to the matters related to the 123 Agreement.

We are able to continue our services, during the Extended Term, at a monthly fixed fee of \$ 50,000, on the basis of the understandings set forth below.

During the first half of 2014, we plan to respond fully to questions and requests from the ROK Government that directly concern the negotiation of a new U.S.-ROK 123 Agreement. However, our services concerning any matters outside of this scope must be pursuant to a mutually agreed separate fee arrangement for such work.

We will limit our expenditure of professional time, during a single month, so that our professional time, at our standard rates (the standard fee equivalent) for the

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attorneys who provide these services (as shown in our monthly reports) does not exceed \$60,000 ("ceiling on time"). Before we reach the standard fee equivalent of \$50,000, we will advise the ROK Government and seek to complete our work on assignments that are due that month within the \$60,000 ceiling on time. However, if work remains to be done when this ceiling is reached, we will consult with the ROK Government to reschedule our completion of those assignments so that the work may be performed in a subsequent month. Our total invoice to the ROK Government will be \$50,000 of course, notwithstanding any expenditure of time that exceeds the standard fee equivalent of \$50,000.

As in the past, we will use our best efforts to make efficient use of our time and consult with you and your colleagues if we perceive that a full response to questions and requests in a single month will result in a standard fee equivalent that will likely exceed \$50,000.

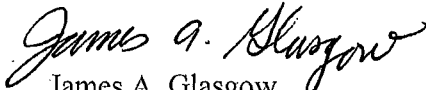
As during the previous six-month period, we will continue to provide a monthly report, along with each monthly invoice, of our total professional time and the standard fee equivalent. This information should help guide our discussions with the ROK Government concerning the priority of various questions and requests, our views concerning the time that will likely be required to respond and possible means of reducing the scope of our responses, if necessary, to avoid exceeding the ceiling on time.

If the foregoing terms for our representation of the ROK Government are acceptable, please provide your signature, where indicated below. Our services will continue to be subject to the general terms specified in the countersigned engagement letter dated February 12, 2013.

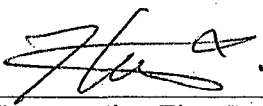
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We are pleased to have had the opportunity to provide legal services concerning these important matters and look forward to continuing our work on behalf of the ROK Government.

Sincerely yours,


James A. Glasgow

Agreed and accepted:



Junpyo Kim, First Secretary
Embassy of the Republic of Korea